

Net Worth Statement

Assets:

Value of your home? _____

Other Real Estate Owned? _____

Estimated Value of Personal Property _____

Make, Model and Year of Vehicles Owned – Current Value?

1. _____

2. _____

3. _____

Balance in Checking? _____

Balance in Savings? _____

Stocks and Bonds? (Please list on Separate Page) _____

Retirement Savings? (Type) _____

Other Assets? (Specify) _____

Total Assets: _____

Liabilities

Mortgage Balance? _____ Monthly Payment _____

Auto Loan Balance(s)? _____ Monthly Payment _____

Personal Loan Balance? _____ Monthly Payment _____

Credit Card Balance(s)? _____ Monthly Payment _____

Other Liabilities? _____ Monthly Payment _____

Total Liabilities: _____

Assets Minus Liabilities: _____

Annual Salary of Husband? _____

Annual Salary of Wife? _____

Other Income? _____

I (we) certify that the figures contained herein are true and correct.
